

WEIL, GOTSHAL & MANGES LLP
1 Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
2 Ray C. Schrock, P.C. (*pro hac vice*)
(ray.schrock@weil.com)
3 Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
4 Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
5 767 Fifth Avenue
New York, NY 10153-0119
6 Tel: 212 310 8000
Fax: 212 310 8007
7

KELLER BENVENUTTI KIM LLP
8 Tobias S. Keller (#151445)
(tkeller@kbkllp.com)
9 Jane Kim (#298192)
(jkim@kbkllp.com)
10 650 California Street, Suite 1900
San Francisco, CA 94108
11 Tel: 415 496 6723
Fax: 650 636 9251
12

*Attorneys for Debtors
and Debtors in Possession*

JONES DAY
Bruce S. Bennett (SBN 105430)
(bbennett@jonesday.com)
Joshua M. Mester (SBN 194783)
(jmester@jonesday.com)
James O. Johnston (SBN 167330)
(jjohnston@jonesday.com)
555 South Flower Street
Fiftieth Floor
Los Angeles, CA 90071-2300
Tel: 213 489 3939
Fax: 213 243 2539

Attorneys for Shareholder Proponents

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

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In re:

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PG&E CORPORATION,

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- and -

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**PACIFIC GAS AND ELECTRIC
COMPANY,**

21
Debtors.

- 22
23 Affects PG&E Corporation
24 Affects Pacific Gas and Electric Company
25 Affects both Debtors

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* All papers shall be filed in the Lead Case,
No. 19-30088 (DM).

27
Case No. 19-30088 (DM)

28
Chapter 11

Chapter (Lead Case)

Jointly Administered

**NOTICE OF FILING OF DEBTORS' AND
SHAREHOLDER PROPONENTS' DRAFT
JOINT CHAPTER 11 PLAN OF
REORGANIZATION DATED JUNE 14,
2020**

[Relates to Dkt. Nos. 3841, 3966, 4563, 5101,
5590, 5700, 6217, 6320, 7521, 7736, 7814]

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 3841],
which was thereafter amended, modified, or supplemented on September 23, 2019 and November 4,
2019 [Dkt. Nos. 3966 and 4563, respectively].

4 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12, 2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020, February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217, 6320, and 7521, respectively] (and as may be further amended, modified, or supplemented and together with all exhibits and schedules thereto, the “**Plan**”).

8 **PLEASE TAKE FURTHER NOTICE** that, on June 3, 2020, the Debtors filed the *Debtors’ and Shareholder Proponents’ Draft Joint Chapter 11 Plan of Reorganization Dated June 3, 2020* [Dkt. No. 7736].

10 **PLEASE TAKE FURTHER NOTICE** that, on June 7, 2020, the Debtors filed the *Debtors’ and Shareholder Proponents’ Draft Joint Chapter 11 Plan of Reorganization Dated June 7, 2020* [Dkt. No. 7814] (the “**Draft June 7 Plan**”).

13 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a **DRAFT** of the *Debtors’ and Shareholder Proponents’ Draft Joint Chapter 11 Plan of Reorganization Dated June 14, 2020* (the “**Draft June 14 Plan**”) prepared for consideration in connection with confirmation of the Plan. The Plan Proponents reserve all rights to further amend, modify or supplement the Draft June 14 Plan. Attached hereto as **Exhibit B** is a redline reflecting changes between the Draft June 7 Plan and the Draft June 14 Plan.

17 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

22 Dated: June 14, 2020

23 **WEIL, GOTSHAL & MANGES LLP**
KELLER BENVENUTTI KIM LLP

24 /s/ Thomas B. Rupp
25 Thomas B. Rupp

26 *Attorneys for Debtors and Debtors in Possession*